

STRUCTURING PROPERTY OWNERSHIP

Choosing the correct ownership structure or vehicle for a property investment is extremely important.

- There is no ‘one size fits all’ solution.
- There can be long-term implications for estate planning and taxation.
- Structuring is important for the subsequent sale, gifting or inheritance of such an asset.

TYPES OF PROPERTY



Family Home



Commercial Units



Second Home



Buy-to-Let Portfolio



Holiday Home



Rental Property

WHY SHOULD YOU STRUCTURE OWNERSHIP?



Enhanced
Confidentiality



Effective
Tax Planning



Wealth
Preservation



Asset
Protection



Inheritance
Tax Planning

WHAT DO YOU NEED TO CONSIDER?

What is the **INTENDED USE** of the property?

Will anyone **RESIDE** in the property?

How long will you **OWN** the property?

WHAT HAPPENS to the property when you die?



STRUCTURING OPTIONS

Individual Ownership / Proprietorship

Joint Ownership

Tenancy in Common

A Company

A Trust

A Partnership



Let's Talk Property



If you are looking to invest in property or already have an investment and wish to evaluate or re-evaluate your existing ownership structure, get in touch to discuss your options.

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